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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
	:
-----X	

**NOTICE OF ADJOURNMENT OF MOTION
PURSUANT TO SECTIONS 105 AND 364 OF THE BANKRUPTCY
CODE AUTHORIZING THE DEBTORS TO GRANT FIRST PRIORITY
LIENS IN CASH COLLATERAL POSTED IN CONNECTION WITH
THE HEDGING TRANSACTIONS THE DEBTORS ENTER INTO
THROUGH CERTAIN FUTURES AND PRIME BROKERAGE ACCOUNTS**

PLEASE TAKE NOTICE that the hearing on the motion, dated as of January 28, 2009 (the "Motion") [Docket No. 2682], pursuant to sections 105 and 364 of title 11 of the United States Code, for authorization to grant first priority liens in collateral posted in connection with certain hedging transactions, previously scheduled for February 25, 2009 at 10:00 a.m. (Prevailing Eastern Time), has been adjourned to **March 11, 2009 at 10:00 a.m. (Prevailing Eastern Time)** (the "Hearing") before the Honorable James M. Peck, United States Bankruptcy Judge, One Bowling Green, Room 601, New York, New York 10004, and such

Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

PLEASE TAKE FURTHER NOTICE that objections and responses, if any, to the Motion must be filed so as to be received no later than **March 6, 2009 at 4:00 p.m.**

(Prevailing Eastern Time).

Dated: February 20, 2009
New York, New York

/s/ Lori R. Fife

Lori R. Fife

Robert J. Lemons

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